



AGENCJA NIERUCHOMOŚCI ROLNYCH

# Development of the agricultural structure and access to land in Poland

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# Agricultural land structure in Poland

Poland area – 31 milion ha

15.5 million ha is agricultural land – half of the country

In 1989 – 2016 years - 3.5 million ha lost their agricultural purposes

1.4 million agricultural holdings – average area 10 ha  
of which 700 thousand provide for the food market



## Protection of agricultural land

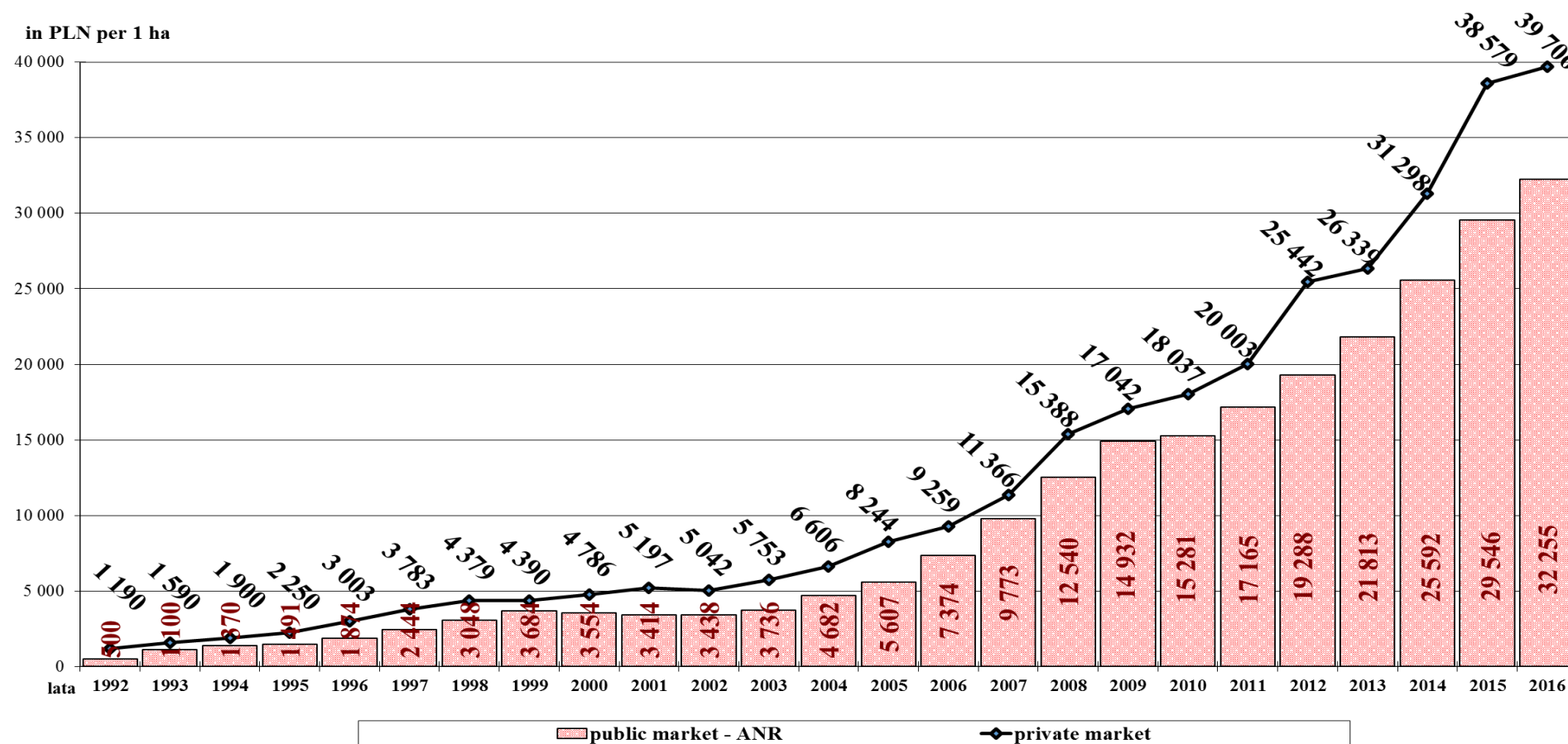
Public institution – the Agricultural Property Agency  
(pol. ANR – Agencja Nieruchomości Rolnych)  
established by Polish Parliament in 1992:

management of public agricultural property belonging  
to the State Treasury,

implementation of legal principles regarding agricultural  
land market.

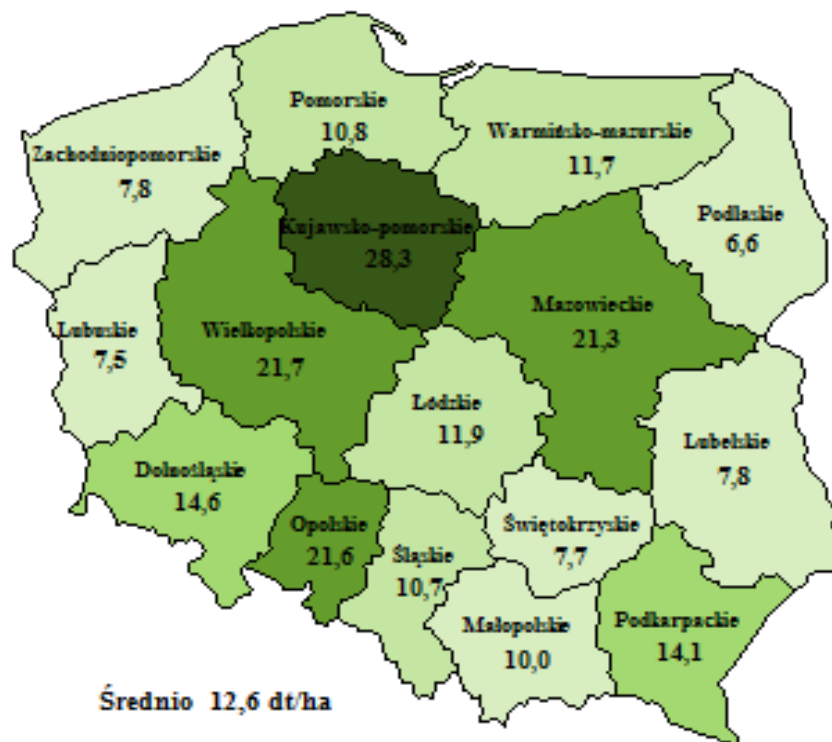


# Average land prices on the public and private market



# Average lease rent in 2016 – 12.6 dt of wheat per 1 ha

Średnia wysokość czynszu dzierżawnego uzyskanego w 2016 roku  
w poszczególnych województwach



Average calculation  
1 dt of wheat = 62.44 PLN  
12.6 dt of wheat = 787 PLN  
28.3 dt of wheat = 1 767 PLN  
6.6 dt of wheat = 412 PLN



# Access to agricultural land

## Farmers for enlarging family farms

acquiring agricultural land by individual farmers

## Farmers-to-be for creating family farms

ANR administrative decisions for acquiring agricultural land by farmers-to-be with agricultural qualifications

Obligations:

- „300 ha limit”
- “10 year farming” requirement – obligation to run bought land personally for 10 years

Long-term (at least 10 years) **lease** of state-owned agricultural land to farmers selected by the ANR in restricted tenders



# ANR pre-emption right

ANR has pre-emption and buy-out right regarding:

**agricultural properties** bigger than 0.3 ha (3 000 m<sup>2</sup>) – in transactions made by individuals and companies

**shares of companies** that own agricultural properties

Exceptions:

- land or shares acquired by seller's relatives
- shares of companies listed on the stock



**Thank you for your attention.**

