



Development of the agricultural structure and access to land in Poland

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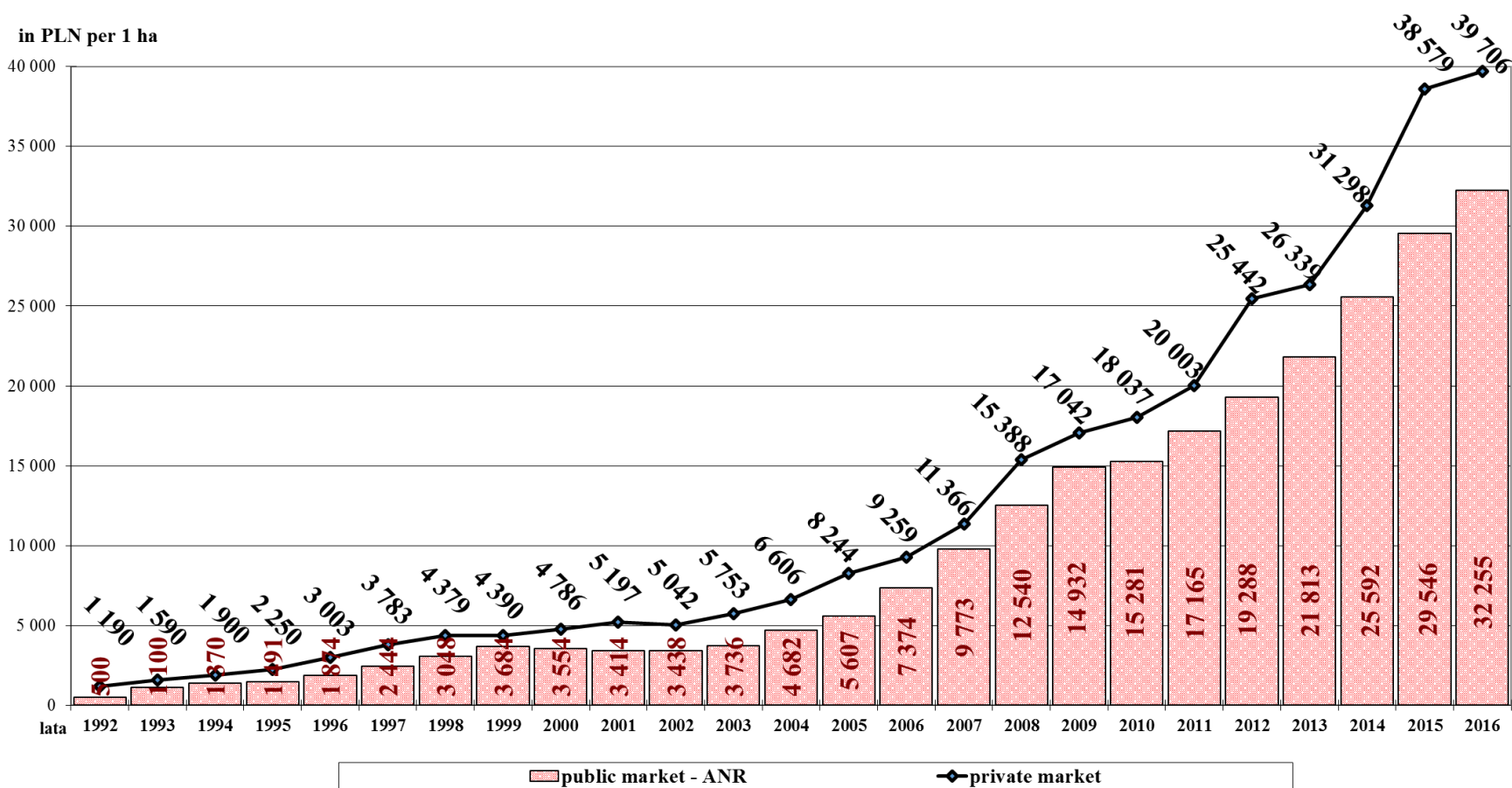
Agricultural land structure in Poland

- Poland area – 31 million ha
- 15.5 million ha is agricultural land – half of the country
- In 1989 – 2016 years - 3.5 million ha lost their agricultural purposes
- 1.4 million agricultural holdings – average area 10 ha
- of which 700 thousand provide for the food market

Protection of agricultural land

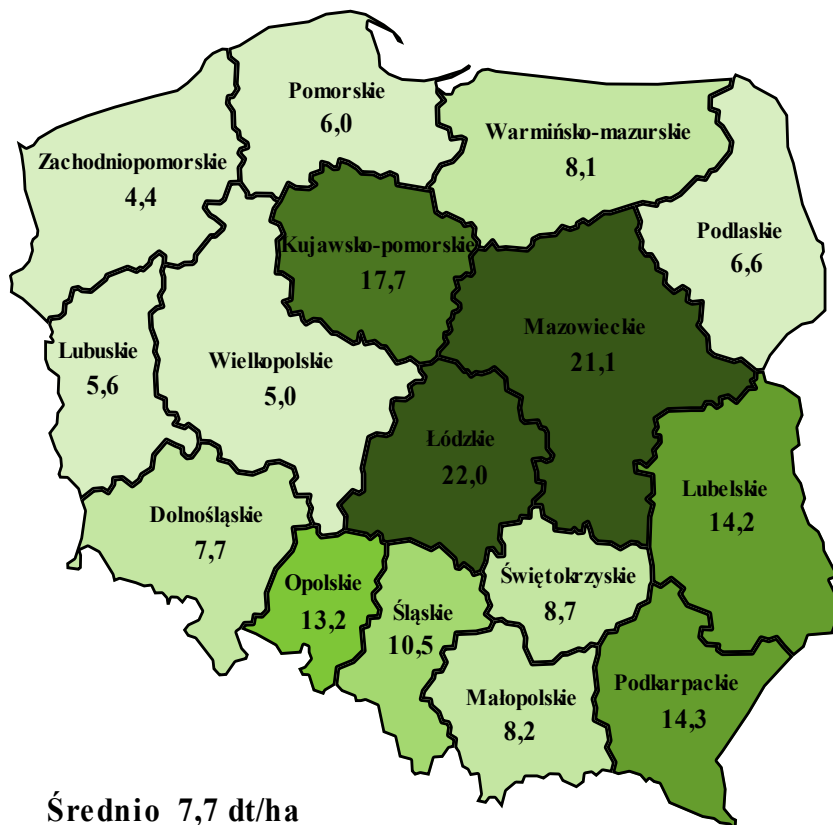
- Public institution – the National Support Centre for Agriculture (pol. KOWR – Krajowy Ośrodek Wsparcia Rolnictwa) established by Polish Parliament in 2017: (ANR – Agricultural Property Agency 1992-2017)
- management of public agricultural property belonging to the State Treasury,
- implementation of legal principles regarding agricultural land market.

Average land prices on the public and private market



Average lease rent in 2017 – 7.7 dt of wheat per 1 ha

Średnia wysokość czynszu dzierżawnego uzyskanego w 2017 r. (dt pszenicy/ha)
w poszczególnych województwach



Średnio 7,7 dt/ha

Average calcul

1 dt of wheat = 64.93 PLN

7.7 dt of wheat = 500 PLN

22 dt of wheat = 1 428 PLN

4.4 dt of wheat = 286 PLN

Access to agricultural land

- **Farmers for enlarging family farms**
- acquiring agricultural land by individual farmers
- **Farmers-to-be for creating family farms**
- ANR administrative decisions for acquiring agricultural land by farmers-to-be with agricultural qualifications

- Obligations:
 - - „300 ha limit”
 - - “10 year farming” requirement – obligation to run bought land personally for 10 years

- Long-term (at least 10 years) **lease** of state-owned agricultural land to farmers selected by the KOWR in restricted tenders

KOWR pre-emption right

- KOWR has pre-emption and buy-out right regarding:
- **agricultural properties** bigger than 0.3 ha (3 000 m²) – in transactions made by individuals and companies
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- **shares of companies** that own agricultural properties
- Exceptions:
 - land or shares acquired by seller's relatives
 - shares of companies listed on the stock



Thank you for your attention.

Department Stock